## IN CASE YOU MISSED IT

## VOL 42 • NO. 6 • NOVEMBER/DECEMBER 2015

# 2015 FALL MEETING DID NOT FAIL TO INFORM AND IMPRESS THIS YEAR'S PARTICIPANTS

The sounds of smooth jazz echoed through the corridor as guests, dressed in their Sunday best, made their way into the Sycamore Room. The tables were set with ivory table cloths and various delectable goodies. Centerpieces of flowers, fruit, Louisiana pralines and other local products were the focal point of every table.

Charles' Lake infamous Twelfth Night Revelers greeted arriving banquet guests, parading around the room to lively Mardi Gras tunes. The banquet program included presentation of Name of Fame honors to three recipients: District I honoree Theodore H. George, Sr. of New Orleans, District VI honoree Gabriel J. Barkate of Lake Charles, and District XI honoree Dr. Lonnie E. Dunn of Shreveport. President James Stewart told of the many accomplishments of each honoree as his award was bestowed.

The convention banquet was just one of the highlights of this year's Fall Meeting. More than 200 people attended the meeting that took place at L'Auberge Du Lac Hotel and Resort in Lake Charles.

Fall Meeting theme, "Fall Season of Change," was more than fitting considering upcoming changes in the Louisiana legislature and other state-level offices, as well as the changes in LRTA state-level leadership that will take place in the spring.

Meeting attendees were welcomed on Tuesday by City Council Member Rodney Geyen, representing the Lake Charles Mayor's office, and Calcasieu Superintendent Karl Bruchhaus. Geyen presented Executive Director Watson with a key to the city.

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## IMPORTANT DATES

LRTA OFFICE CLOSURES:

• DEC. 23, 24, 25 & 31

JAN. 1

2016 LOUISIANA ORGANIZATION LEGISLATIVE SESSION: BEGINS JAN. 11

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2016 LOUISIANA REGULAR LEGISLATIVE SESSION: MAR. 14 – JUNE 6, 2016

LRTA SPRING MEETING HOLIDAY INN DOWNTOWN, ALEXANDRIA , LA APRIL 2016

# EMAIL WINNERS FROM FALL MEETING 2015:

Lillian Bonin Terry Granata Mary W. Gilmore

## STAY CONNECTED

If you would like to join LRTA's Email club, please visit www.lrta.net. Type your email address in the space provided under the heading "Join Our Email Club" and click on "Join." You will receive email updates regarding current events taking place in LRTA.

If you would like to stay informed via our Facebook page, please go to www. facebook.com/lrta1. Click on the "like" button to receive our updates and posts.

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## LRTA Executive Board

President James T. Stewart 1638 Creed St. Pineville, LA 71360

Past President Lonnie E. Dunn, Ed. D. 3750 Christy Dr. Shreveport, LA 71129

First Vice-President Bertha H. Breland 1201 N. Columbia St. Bogalusa, LA 70427

Second Vice-President Nancy L. Quigley 5210 Airline Dr. Bossier City, LA 71111

District I President Theodore H. George, Sr. P.O. Box 15713 New Orleans, LA 70175

District II President Beth Plaisance 310 Barrilleaux Lockport, LA 70374

District III President Lazette L. Watterson P. O. Box 873 Bogalusa, LA 70429

District IV President Janis M. Hernandez 13313 Fleur de Lis Dr. Gonzales, LA 70737

District V President Martha G. Bryant 1087 Ruth Bridge Hwy. Breaux Bridge, LA 70517

District VI President Clara F. Duhon 614 Oleo St. Lake Charles, LA 70601

District VII President Benjamin L. Sandifer 1001 Oak St. Jonesville, LA 71343

District VIII President Raymond Powell P. O. Box 523 Mansfield, LA 71052

District IX President Dorothy W. Brown 1207 Maple St. Winnsboro, LA 71295

District X President Cathryn L. Buckley 12764 Hwy. 2 Bernice, LA 71222

District XI President Jan Webb 1830 Venus Dr. Bossier City, LA 71112

TRSL Board of Trustees: Jerry J. Baudin, Ph. D. 15323 Alma Mater Ct. Baton Rouge, LA 70810

James A. Taylor, Sr., J. D., Ph. D 8122 Royalwood Dr. Baton Rouge, La 70806

OGB Board

AARP Louisiana Brenda G. Hatfield, Ph. D. 301 Main St., Suite 1012 Baton Rouge, LA 70825

LASS-R Donald A. Songy 37617 Seven Oaks Ave. Prairieville, LA 70769

## PRESIDENT'S REPORT



Outstanding, enjoyable, informative, well-organized—these are just a few of the expressions I've heard about our recent Fall Meeting. If you did not attend,

make plans to attend our Spring Meeting in Alexandria.

District President Clara Duhon and her army of volunteers led by Lizzie Syas did a superb job in hosting our meeting. On behalf of all our members, we say "Thank you!" Also, thanks to our LRTA staff for their expertise in planning and coordinating the meeting.

The warm reception that I received as I attended the 11 district meetings was appreciated. Each district and unit represented at the meetings had a common thread--helping each other to make retirement years great.

Be alert, be ready, be informed, and be involved as we work together to preserve our retirement pension plan. We have a DEFINED BENEFIT PLAN. As I attended the NRTA Advocacy Workshop in Washington, D.C., and the AMBA Round-Up in Austin, TX, I heard speaker after speaker alert us that defined pension plans are under attack nationwide. Many state associations have had to take legal action to defend and preserve their benefits.

At the recent Fall Meeting, the LRTA Executive Board put into place a plan of action to be used, if necessary, to defend our defined benefit plan. We will keep you informed as the actions unfold, so that you can help.

Do you follow LRTA on Facebook? If not, please join with us so that you can receive

the most recent and most accurate information. We are still working to obtain the email addresses of all LRTA members. If you have not yet submitted your email address to receive email blasts, please do so.

LRTA Executive Director Rodney Watson, along with our other staff—Renee, Ann, and Delia – work alongside the Executive Committee and Board to make your retirement years great.

This is the time of year when we slow down, put our busy lives on hold and give thanks for our faith, family and country. As we grow older, we become more dependent on our family and friends. Take the time to make contact with a fellow retiree—both of you will be blessed.

Pat and I wish you a Merry Christmas and a Happy New Year!

Sincerely,
James T. Stewart

## NEW LRTA OFFICE STAFF MEMBER

would like to take this opportunity to introduce myself. My name is Delia-Marie Richardson, LRTA's new Public Relations and Communications Coordinator.

I'm ecstatic to be part of such a great organization! staff, board The and members have been wonderful! ľve been working closely with the executive director change the design of our newsletter and hope you enjoy our "new look!"

My ultimate goal is to improve all social outreach efforts and continue to update and redesign our bi-monthly publication to ensure readability, interest, and most importantly, efficient communication of



information.

For anyone who may have questions about LRTA's email blasts or Facebook, please contact me at the office. I would be happy to help you get connected. Being "connected" is the best way to stay informed and get the latest updates.

I look forward to working with you all! Happy Holidays!

Best Wishes, Delia Richardson NOVEMBER/DECEMBER 2015 Page 3

## NOMINATING COMMITTEE REPORT

# OFFICER NOMINEE SLATE NAMED

LRTA Nominating
Committee Chair Gayle
Foster gave a committee
report to the LRTA
Executive Board at the
meeting held on October
26. Ms. Foster reported

the following slate as nominees chosen by the Nominating Committee to be placed on the ballot for the election of statewide offices.

#### President:

Bertha H. Breland of Bogalusa Maria Sly George of New Orleans

#### **First Vice-President:**

Nancy L. Quigley of Bossier City

### Second Vice-President:

Dorothy W. Brown of Winnsboro

Janis M. Hernandez of Gonzales

Candidate information and election materials will be mailed to all LRTA active, continuous and life members with the January/February issue of the LRTA Newsletter.

## **EXECUTIVE DIRECTOR'S REPORT**

Thanks to everyone who helped prepare and participate in this year's Fall Meeting! I would especially like to thank Clara Duhon, Lizzie Syas and members of District VI for hosting our meeting, as well as my terrific staff: Renée Siccone, Ann Reed and Delia Richardson. Our goal was to provide our participants a positive and professional atmosphere that was enjoyable, yet productive.

For those of you who were unable to attend, we had a variety of speakers that offered useful and productive information to LRTA members. Maureen presented a Westgard Valuation Report on assets and returns for the TRSL investment accounts. The good news is that TRSL's asset base continues to grow and the unfunded accrued liability (UAL) debt was paid down by \$785 million in 2014-15. This resulted in a huge increase toward fully funding our retirement system with a

funded ratio increase from 57.4% in 2014, to 60.9% in 2015. Please continue to reach out to our legislators as we continue to fight for the retention of a Defined Benefit retirement plan.

We also had an informative presentation from the Office of Group Benefits (OGB) by Susan West, who delivered updates and clarification on changes to the state insurance plan.

Representative Sam Jones continues to champion TRSL retirees and gave an inspiring and articulate presentation on the legislative landscape in Louisiana. His experience wisdom provided many important insights to conference participants, and he is committed to securing COLA legislation during next year's legislative session.

During the month of December I will monitor the Public Retirement Systems' Actuarial Committee (PRSAC) so that they adopt the preliminary Valuation Report that will pay down Additionally, the UAL. PRSAC is scheduled to approve a DROP interest payment at the December meeting. Qualifying retirees will receive those payments retroactive to July 1, 2015. I will keep our membership informed of the committee's action. If you haven't joined our email club, please do so at vour earliest convenience, as this is an efficient and timely manner to receive communications LRTA between newsletter mailings.

Finally, it is essential that our membership share the importance of maintaining TRSL's Defined Benefit (DB) structure that guarantees a monthly payment to our retirees. Louisiana's new governor and the state legislature will be looking for ways to address a huge fiscal shortfall at a special organizational legislative session scheduled begin on January 11, 2016. Many legislators believe



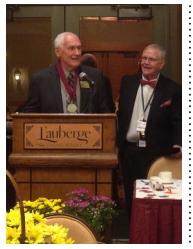
current retirement system is a financial drain to the state budget. Please continue to communicate that TRSL is paying off the UAL at an incremental rate that will result in a system that is more cost efficient than other retirement plans across the nation. Additionally, our system will be more efficient than Social Security, and it has a huge economic impact on districts statewide.

I hope you find this information useful. As always, I am committed to lobbying for our retirement community and protecting the retirement rights for the LRTA membership.

Warmest Personal Regards, Rodney R. Watson Page 4 NOVEMBER/DECEMBER 2015

## FALL MEETING COVERAGE











## **FALL SEASON OF CHANGE**

"Seasons are transient and transitional. No particular se season comes upon us, we must engage ourselves in has to offer. Rest assured that the season will soon pas

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Keynote speaker Martha Gray, a retiree from the Calcasieu school system, brought inspiration and words of wisdom about how to survive in a constantly-evolving world. In order to have a better future, Gray advised, "We should embrace change, for change provides opportunity to feel that we can still move and have a sense of essence, a sense of well-

being. Embrace change with one arm and hold onto what was beneficial and good in the past with the other. We will find that, as we bring our arms together, we will form a workable circle of success."

Louisiana Representative Sam Jones gave a recap of the 2015 legislative session, as well as his impressions of what 2016 may bring on the legislative front. He encouraged retirees to stay informed and involved in legislative matters that affect their lives.

Updates from TRSL Director Maureen Westgard and OGB CEO Susan West rounded out the program agenda for the Fall Meeting. Breakout sessions for local unit and district level volunteers explored important membership recruitment and legislative topics.

Between sessions and speakers, guests were able to enjoy browsing through vendor and exhibit displays, as well as a silent auction hosted by the LRTA Foundation. Billie Domingue came, yet again, ready to dazzle attendees with her vast collection of

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eason will last forever. Therefore, when a life-changing the change by taking hold of the wealth and riches it s for us."

Martha Gray, Calcasieu Parish Retired Teacher

jewelry, accessories and gifts. Young Living Essential Oils offered sample scents and diffusers for guests to enjoy the aromas and proposed health benefits.

Exhibitors included AMBA, OGB, TRSL and Southwest Louisiana Convention and Visitor's Bureau. Additionally, Catapult Health provided health information and E.F.

Research administered flu shots. If you would like to become a vendor or exhibitor for the 2016 Spring Meeting, please contact LRTA office for further information.

The Fall Meeting proved to be both informative AND entertaining. We hope you will take the opportunity to join us in the fun next spring in Alexandria!



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# N MEMORIAM

#### DECEASED RETIRED TEACHERS SEPTEMBER THRU NOVEMBER

#### District I

Alfreda H. Baker – New Orleans
Eleck Craig – New Orleans
Milton L. Ferguson – New Orleans
Douglas W. Greve – New Orleans
Henry Gueringer – New Orleans
Zelda O. Gueringer – New Orleans
Vina V. Johnson – New Orleans
Patsy W. Rogers – Belle Chasse
Carolyn P. Saulny – New Orleans
James Watkins – New Orleans

#### District II

Bertha M. Benoit - Houma Howard L. Blakesley - Harvey Charlie Mae Bordelon - Barataria Dorothy C. Braud - LaPlace Isidore Cohn, Jr. - Metairie Eugenie P. Defelice – Larose Ethel Jane Durio – Lockport Dolores Ann Hebert - Larose Catherine B. Howell - Napoleonville Betty A. Jennings – LaPlace Carolyn H. Juenke - Houma Edwin C. McDowell - River Ridge Mildred K. Neal - Luling Maxine Q. Nicaud – Metairie Ruth M. Rebstock – Mathews Hazel Rome – Thibodaux Raymond W. Stephens, Jr. - Metairie Bobby G. Stephenson – Luling Roland Toups - Thibodaux

#### **District III**

Barbara C. Bentivegna – Tickfaw Catherine B. Boren - Mandeville Victoria A. Crain - Mt. Hermon Alice Vickers Dubois - Albany Judith D. Dunomes - Hammond Fonda June Eddards – Pine Grove Louise A. Galloway - Bogalusa Josephine S. Gulino – Independence Dorothy K. Hammack - Denham Springs Mary E. Hey – Norwood Jacqueline M. Jackson - Hammond Mevaline G. Jackson – Greensburg Kay Malone Lupo - Amite Ivan Miestchovich, Jr. - Amite Relia B. Picou – Denham Springs Winifred A. Reno - Hammond Theresa B. Robert - Covington Patty Karen Sims - Pearl River Jackie M. Smith - Mt. Hermon Beverly B. Stevens – Denham Springs Burnell Stevens, Jr. - Amite

James A. Wadsworth – Bogalusa Mary E. Waller – Mandeville Renee D. Wascom - Livingston

#### **District IV**

Mrs. John Dee Altemus - Baton Rouge Curtis J. Auzenne – Baton Rouge Louise M. Beyer – Baton Rouge Wanita M. Boudreaux – Baton Rouge Shangrila M. Carey – Baton Rouge Mary J. Comeaux - Brusly Suzanne P. Duplantier – Baton Rouge Louvenia F. Fields – New Roads Robert A. Godke - Baton Rouge Octavia Hatter – Baton Rouge Deette Hodges - Baton Rouge Margaret R. Huckabee – Zachary Joyce Jasmin – Donaldsonville Ruby B. King – Baton Rouge Jeanne B. Matthews – Baton Rouge Carrie Morrison - Baton Rouge Geraldine K. Myers – Donaldsonville Adella S. Paul – Baton Rouge Gladys W. Robinson – Baton Rouge Bobbie M. Scott – Baton Rouge Helen D. Sieberth – Baton Rouge Elaine D. Smith - Baton Rouge Mary G. Smith - Baton Rouge Theodore E. Spillman – Baton Rouge Nora Ann St. Amant – New Roads Otis Strickland - Baton Rouge Ruth F. Thompson - Baton Rouge Wilhelmenia Thompson – Baton Rouge Elizabeth Tutson - Clinton Malcolm E. Wright - Baton Rouge

#### **District V**

Rose L. Alonzo – Lafayette Clayton J. Arceneaux – Lafayette Melba F. Begnaud – Lafayette Margaret H. Casselman - Jeanerette Dorothy E. Castille - Lafayette Lana P. Davidson - Abbeville Hazel E. Delahoussaye – St. Martinville Nolan Duchane - Jeanerette Bernice B. Gerard - Milton Priscilla C. Gonsuron – Lafayette Charity Guillory - Opelousas Lois R. Kidd – Franklin Joyce L. Landry – Lafayette John R. Langley - Basile Francisco Linares – Morgan City Lardy G. Meaux – Broussard Charles E. Middleton – Franklin Alma R. Nicholas – Lafayette

Priscilla R. Ortego – Lafayette Marilyn B. Palfrey – Youngsville Judy C. Robichaux – Franklin Katie E. Robinson – Gueydan Mary W. Sealy – New Iberia Janell Sonnier – Lafayette Pamelia H. Thornton – New Iberia

#### **District VI**

Lois T. Andrus – Crowley
Mercedes Casey – Lake Charles
Margaret A. T. Charlot – Crowley
Jaunita S. Dailey – DeRidder
Dennis M. Denson, Jr. – Lake Charles
Jeanette B. Glass – DeRidder
Larry G. Greene – Dry Creek
Jean P. Hanks – Crowley
Margaret D. Hidalgo – Lake Charles
Cumalee Kirk – Jennings
Pamela A. LaFleur – Lake Charles
Patricia C. Mallet – Lake Charles
Joan M. McCrory – Jennings
Joseph P. McNeill – Lake Charles
Donna M. Stapleton – Oakdale

#### **District VII**

Arthur L. Allen – Alexandria
Billye Brodnax – Jena
Charles R. Campbell – Ferriday
Helen Carroll – Alexandria
Mamie Jo Cheneval – Alexandria
John Fisher – Alexandria
Loyd J. Gaspar – Alexandria
Dave Mays – Jonesville
Ginger K. H. McNeely – Ferriday
William Mitchell, Jr. – Pollock
Frances C. Pegg – Alexandria
James R. Williams, Sr. – Simmesport
Patricia J. Williams - Leesville

#### District VIII

Ruth T. Beville – Winnfield Vera Bonnette – Natchitoches John Larry Gardner – Coushatta Reese Graham, Jr. – Winnfield Sennie A. Hunt – Many Reba K. Neel – Stonewall Judith Risty - Natchitoches

#### **District IX**

Inez Binion - Tallulah

### **District X**

Ramona B. Ashbrook - West Monroe

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Kenneth E. Bates – West Monroe Era P. Cathey – Hodge Cathy Y. Coleman - Bastrop Reta R. Crawford – Dubach Jules C. Dante – West Monroe Earline R. Fields – Ruston Barbara Jean Garrett – Monroe Marguerite W. Garrett – Chatham Mary Ann Huggins - Chatham Geraldine P. James – Farmerville Eleanor G. Jones – West Monroe Mervin Kontrovitz – Monroe Leneva E. Madison – Monroe George S. Mangum, Sr. – Ruston Eugenia G. Martyniuk – West Monroe Mary Lou Perry – Bastrop Doris M. Robinson - Grambling Joseph L. Sanders – Ruston Lydia M. Silas – West Monroe Barbara A. Simmons - Monroe

#### **District XI**

Charles Anderson – Bossier City
Dorothy M. Atkinson – Minden
Jerlene T. Bagley – Shreveport
Michael P. Blackwell – Shreveport
Bettye B. Brooks – Elm Grove
Essie C. Chapman – Princeton
Irma B. Colvin – Bossier City
Clodia M. Dansby – Shreveport
Janice M. Datcher – Shreveport
Betty Davidson – Shreveport
Delores Glass – Heflin

John A. Harris – Shreveport
Dorothy Lawrence – Benton
Mary Ella Malone – Homer
Christene McPherson – Shreveport
Ollie Mitchell, Jr. – Shreveport
Harry B. Moore – Shreveport
Bettie Jo Lackey Mrdja – Shreveport
Annie L. Owens – Shreveport
Elsie M. Pittman – Shreveport
Albert G. Smith – Shreveport
Carolyn F. Stephenson – Mooringsport
Walter N. White, Sr. – Shreveport
Irene B. Williams – Minden
Phillip Williams - Keithville

#### **Out of State**

Joseph S. Ashley - Covington, GA Jane N. Atchison – Davidson, NC Charles J. Beysselance – Silver Spring, MD Dorothy H. Blair - Reading, PA Betty A. Bowers – Tylertown, MS Willy S. Brumfield – Conroe, TX Letha Mae Buchanan – Lawrenceville, GA Montrust Q. Burrell, Jr. - Pearland, TX Betty W. Davidson – Katy, TX Marjorie G. Dyer – Temple, TX Rosabelle M. Forte – Stone Mountain, GA Gale B. Gates – Smyrna, GA Melba J. Goree – University Park, MD Betty D. Hamric - Prescott, AR Dorothea C. Harmon - Houston, TX Annie Mae Jones - Humble, TX Mack Julien - Copperscove, TX

Evelyn C. Kiese – Denver, CO Betty L. Kirk - Dallas, TX Betty Laborde – The Woodlands, TX Barbara J. Lanasa – Whiting, NJ Uretha Little - Mobile, AL Patricia Lutenbacher – Irvine, CA Gloria B. Magee – Tylertown, MS Rose L. Manuel - Houston, TX Elizabeth M. Matthews - Centreville, MS James T. McHughes, Jr. - Antioch, CA Johnie w. McKinney - Oakland, CA Melva L. McKinnis - Austin, TX Henrietta T. McNair – Burnsville, MN C. Wade Meade - Houston, TX Ann Hart Miller - Monument Beach, MA Joseph E. Murphy – Picayune, MS Trudy R. Piper - Lebanon, TN Stacy F. Rockwood – Woodbridge, VA Charles C. Screws – Natchez, MS Winston Smith - Durant, OK Mary B. Steely - Ooltewah, TN Willene P. Taylor - Avon, IN Lark A. Tozier – Cheyenne, WY Lilly Tullos – Baltimore, MD Josephine P. Virgil – Converse, TX

### LRTA FOUNDATION

#### DONATIONS

Dr. & Mrs. James A. Taylor in Memory of Sandra V. Oubre

Ms. Judie W. Martinez in Memory of Gladys Roux Webre

Dr. & Mrs. Hugh Craft in Memory of Rupert Breland

Dr. & Mrs. Hugh Craft in Honor of Graig Luscombe

St. Charles Parish RTA in Memory of Bobby Stephenson

St. Charles Parish RTA in Memory of Sandra V. Oubre

## **LOOKING AHEAD**

As our new Governor and legislators assume their respective offices next month, we know that state fiscal issues will be at the forefront of the special session scheduled to start on January 11.

The board has already been proactive by adopting a new legal policy that will allow the Executive Director to seek legal representation should our retirement benefits come under attack. Additionally, this policy will provide for a voluntary legal fund to defend the current benefit structure under TRSL.

The LRTA staff and Executive Board will serve as watchdogs for our organization and keep you informed!

Rodney Watson Executive Director

#### LRTA NEWSLETTER

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Email: info@lrta.net Website: www.lrta.net NONPROFIT U.S. POSTAGE PAID BATON ROUGE LA PERMIT NO 317

#### **LRTA STAFF**

Rodney R. Watson Executive Director

Renée M. Siccone

**Assistant Director** 

Ann S. Reed

Membership Services Coordinator **Delia Richardson** 

Public Relations/Communications Coordinator

### OTHER IMPORTANT TELEPHONE NUMBERS

Office of Group Benefits
Toll-free (outside of Baton Rouge area)
LRTA Office
Toll-free (outside of Baton Rouge area)
Fax

