



Chamber (Legislator)	Bill No.	Description	Status	LRTA Position	TRSL Position
Hybrid Retirement Plans					
HOUSE (Ivey)	HB 32	Establishes an optional hybrid retirement plan for TRSL members whose first employment makes them eligible for TRSL membership on or after July 1, 2021.	Did Not Pass	LRTA Opposed	TRSL Opposed
HOUSE (Ivey)	HB 33	Establishes an optional hybrid retirement plan for persons employed by a public postsecondary education management board whose first employment makes them eligible for TRSL membership on or after July 1, 2021.	Did Not Pass	LRTA Opposed	TRSL Opposed
HOUSE (Ivey)	HB 34	Establishes an optional hybrid retirement plan for employees of charter schools whose first employment makes them eligible for TRSL membership in a state system on or after July 1, 2021.	Did Not Pass	LRTA Opposed	TRSL Opposed
Retirement Benefits					
HOUSE (Ivey)	HB 26	[Constitutional Amendment] Eliminates certain protections for benefits of state retirement system members if such benefits are paid by a third-party provider and not by a state retirement system. <i>(Provides that such benefits are guaranteed only if they have been annuitized by a state retirement system.)</i>	Did Not Pass	LRTA Opposed	TRSL Opposed
Constitutional Convention					
HOUSE (Wright)	HB 680	Proposes to call a constitutional convention to frame a new constitution for the state, subject to the terms, conditions, and provisions of the Act, beginning on January 4, 2021. Provides for delegates, convention organization, staff, budget, meetings, and other assistance. Convention must complete a new constitution by April 8, 2022. New constitution would be presented to voters on November 8, 2022.	Did Not Pass	LRTA Opposed	TRSL Monitored

Chamber (Legislator)	Bill No.	Description	Status	LRTA Position	TRSL Position
Retirement Benefits (Elected Officials)					
HOUSE (Schamerhorn)	HB 20	[Proposed Constitutional Amendment] Proposes to prohibit the use of state and/or political subdivision funds from being used to pay for retirement contributions and life/health insurance premiums of elected officials elected after Jan. 1, 2021. Effective if enacted through statewide election to be held on November 3, 2020.	Did Not Pass	LRTA Opposed	TRSL Opposed
Return to Work					
HOUSE (Bourriaque)	HB 8	Proposes that a re-employed retiree hired as a substitute classroom teacher is not subject to the 25% (per fiscal year) cap on earnings. <i>(As amended, removes reference to "parishes with a population of 10,000 or less.")</i>	Signed into Law. Act No. 337	LRTA Supported As Amended	TRSL Neutral, As Amended
HOUSE (Ivey)	HB 24	Excludes from the definition of "teacher" a person employed by a private company to provide tutoring or standardized test preparation services, regardless of any contractual relationship that may exist between the company and an employer.	Did Not Pass	LRTA Neutral	TRSL Neutral
HOUSE (Bagley)	HB 782	Proposed law provides that a retired certified teacher who is reemployed as a certified teacher and who is compensated on a per-day basis shall not have his retirement benefit suspended or reduced. Provides that the retiree and his employer shall not make contributions to the system during such time, and he shall receive no additional service credit and shall not accrue any additional retirement benefits.	Did Not Pass	LRTA Opposed	TRSL Opposed
SENATE (Mills)	SB 484	Proposed law retains present law and adds to the definition of "critical shortage position" a position for a full-time or part-time classroom teacher who teaches any student in a school identified pursuant to the Every Student Succeeds Act (ESSA) for comprehensive intervention or as having 75% or more economically disadvantage students where a critical shortage exists.	Did Not Pass	LRTA Neutral	TRSL Neutral

Chamber (Legislator)	Bill No.	Description	Status	LRTA Position	TRSL Position
		Board Membership			
SENATE (Peacock)	SB 19	Clarifies that the member of the House retirement committee appointed by the Speaker to serve on a state/statewide retirement system board can authorize legislative staff to attend executive sessions of a board of which the legislator is a member (for the duration of the legislator's appointed time on the board).	Did Not Pass	LRTA Supported	TRSL Supported
		Average Compensation Calculation			
HOUSE (Edmonds)	HB 10	Changes the computation of average compensation for TRSL retirees when such calculation is affected by a gap in service that spans more than 10 years, by eliminating compensation limits for months 1 through 12.	Did Not Pass	LRTA Neutral	TRSL Opposed
		System Actuarial Valuations			
SENATE (Peacock)	SB 21	Provides that the actuarial valuations of state/statewide/local retirement systems shall be submitted to the House/Senate retirement committee chairs within 10 days of board approval instead of 30 days prior to the regular legislative session.	Did Not Pass	LRTA Supported	TRSL Supported
		PRSAC			
HOUSE (Nelson)	HB 867	Proposed law requires use of uniform reporting standards, as prescribed by the committee, in presenting discount rates and assumed rates of return.	Did Not Pass	LRTA Opposed	TRSL Opposed
		Optional Membership (Age Related)			
SENATE (Mills)	SB 2	Waives mandatory TRSL membership for teachers who are at least age 60 at time of employment or at least age 55 with credit for at least 40 quarters in Social Security.	Did Not Pass	LRTA Neutral (if amended)	TRSL Neutral (if amended)

Chamber (Legislator)	Bill No.	Description	Status	LRTA Position	TRSL Position
		Membership			
SENATE (Peacock)	SB 17	Adds employees of the Louisiana School Boards Association (LSBA) in the definition of “teacher;” allows LSBA employees hired on/before June 30, 2020, who were members of the Parochial Employees’ Retirement System (PERS), to make a one-time irrevocable election to transfer service credit to TRSL through written notice to PERS and TRSL by Dec. 31, 2020.	Did Not Pass	LRTA No Position	TRSL Opposed
SENATE (Peacock)	SB 18	<ul style="list-style-type: none"> • Current law for TRSL members, LASERS rank-and-file members, and LSERS members provides for retirement eligibility for those members whose first employment makes them eligible for membership in a state retirement system on or after July 1, 2015, as follows: <ul style="list-style-type: none"> ○ Retirement with five years of service at age 62, or ○ Retirement with 20 years of service at any age (actuarially reduced). • Proposes to raise retirement eligibility age for certain members whose first employment makes them eligible for membership in a state retirement system on or after July 1, 2020, as follows: <ol style="list-style-type: none"> 1) five years of service at the greater of age 67 or “age of retirement set by the Social Security Administration”; 2) 40 years of service at age 62; or 3) 20 years of service at any age but actuarially reduced from the age provided in (1) above. • “Age of retirement set by the Social Security Administration” is defined as the highest normal retirement age in whole years necessary to receive an unreduced benefit from the Social Security Administration on January 2 immediately preceding employment (if first employed from January 1 to June 30) or January 2 of the year of employment (if first employed from July 1 to December 31). • As is the case under current law, disability retirees in this new tier would be required to submit to disability re-exams until regular retirement age provided in (1) or (2) above. • Effective June 30, 2020. 	Did Not Pass	LRTA No Position	TRSL No Position

Chamber (Legislator)	Bill No.	Description	Status	LRTA Position	TRSL Position
		IUAL Funding			
HOUSE (Ivey)	HB 25	<ul style="list-style-type: none"> Current law establishes the annual employer contribution rate calculations for state retirement systems whereby a portion of the employer contribution funds the debt service for the Initial Unfunded Accrued Liability (IUAL) in an amortization base known as the Original Amortization Base (OAB). Current law provides education-related expenses, including employee salaries and retirement benefits through the Minimum Foundation Program (MFP). Proposes that the legislature annually appropriate sufficient funds to cover the OAB payment to TRSL through the general appropriations bill. <p>Requires the State Board of Elementary and Secondary Education (BESE) to consider the OAB payment and make appropriate adjustments when formulating the MFP.</p>	Did Not Pass	LRTA No Position	TRSL No Position
		Permanent Benefit Increases (PBIs)			
HOUSE (Harris)	HR 21	Requests the state retirement systems to provide information to the legislature regarding permanent benefit increases for retirees no later than 12/1/2020.	Sent to Secretary of State	LRTA Supported	TRSL Neutral
SENATE (Price)	SR 15		Sent to Secretary of State		
		Payments Toward UAL			
SENATE (B. White)	SB 189	<ul style="list-style-type: none"> Makes supplemental appropriations for FY 2019-2020. Transfers a pro rata share of 10% of the FY 2018-2019 surplus to the TRSL Unfunded Accrued Liability (UAL) from State General Fund (Direct) nonrecurring revenue per Article VII, Section 10(D)(2)(b) of the La. Constitution. 	House Adopted Conference Committee Report	LRTA Supported	TRSL Supported
HOUSE (Zeringue)	HB 307	<ul style="list-style-type: none"> Effective July 1, 2020. 	Signed into law. Act No. 255		

Chamber (Legislator)	Bill No.	Description	Status	LRTA Position	TRSL Position
WEP/GPO					
HOUSE (Johnson)	HCR 9	Memorializes congress to review and eliminate the provisions of federal law which reduce Social Security benefits for persons receiving pensions from federal, state, or local governmental retirement systems by supporting S.521 of the 116th Congress, the Social Security Fairness Act.	Signed by the Speaker	LRTA Supported	TRSL Supported
SENATE (Mizell)	SCR 34	Memorializes congress to review and eliminate the provisions of federal law which reduce Social Security benefits for persons receiving pensions from federal, state, or local governmental retirement systems by supporting S.521 of the 116th Congress, the Social Security Fairness Act.	Signed by the President	LRTA Supported	TRSL Supported
Medicare - OGB					
HOUSE (Echols)	HB 325	Provides that if a state or school district retiree without dependants elects to enroll in Medicare Parts A and B, his continued participation in Office of Group Benefits (OGB) health plans is limited to Medicare Advantage Plans only.	Did Not Pass	LRTA Opposed	

Federal Legislation

Chamber (Legislator)	Bill No.	Description	Status	LRTA Position
		WEP/GPO		
HOUSE (Davis)	HR 141	<p>Social Security Fairness Act of 2019 - This bill repeals provisions that reduce Social Security benefits for individuals who receive other benefits, such as a pension from a state or local government job.</p> <p>The bill eliminates the <i>government pension offset</i>, which in various instances reduces Social Security survivors' benefits for spouses, widows, and widowers who also receives government pensions of their own.</p> <p>The bill also eliminates the <i>windfall elimination provision</i>, which in some instances reduces Social Security benefits for individuals who also receive a pension or disability benefit from an employer that did not withhold Social Security taxes.</p>	Referred to the Subcommittee on Social Security	LRTA Supports
SENATE (Sherrod)	S. 521	<p>Social Security Fairness Act of 2019 - This bill repeals provisions that reduce Social Security benefits for individuals who receive other benefits, such as a pension from a state or local government job.</p> <p>The bill eliminates the <i>government pension offset</i>, which in various instances reduces Social Security survivors' benefits for spouses, widows, and widowers who also receives government pensions of their own.</p> <p>The bill also eliminates the <i>windfall elimination provision</i>, which in some instances reduces Social Security benefits for individuals who also receive a pension or disability benefit from an employer that did not withhold Social Security taxes.</p>	Referred to the Committee on Finance	LRTA Supports